Instructions: Single Course – Request for Course Accreditation

Revised: January 1, 2025

It is the course provider's responsibility to monitor the <u>Alberta Accreditation Committee website</u> for the current *Request for Course Accreditation* form.

All fields on the form are mandatory. Incomplete applications will not be processed.

Course name:

- Indicate the full course name as it will appear on all continuing education certificates.
- Course name should reflect course content.

Name of course provider:

- Indicate full name of the course provider as it will appear on all continuing education certificates.
- Only the course provider may apply for accreditation. Third party submissions will not be accepted.

Instructors:

• See <u>Course Guidelines</u>. Course Provider is responsible for ensuring qualifications and maintaining instructor list. Course provider is not required to provide instructor names or biographies.

Contact person at course provider:

• The Alberta Accreditation Committee may contact the named person for subsequent information regarding the application.

Start date and end date:

- Note the date this course is first offered and last date the course will be offered as (DD-MMM-YYYY).
- End date must not exceed three (3) year maximum.

Method of delivery:

Indicate all course delivery methods.

Verification of attendance:

- Indicate the method(s) that will be used to verify attendance.
- Self-study courses must have an exam (or exercises) developed by the course provider, which must be successfully passed (minimum 60%) to receive a certificate of completion. If the course provider's pass rate standard is higher, then the course provider's pass rate will be adopted.

Target audience:

Indicate which group of professionals this presentation is directed towards.
 i.e. Brokers, Adjusters, Financial Planners, etc.

Question – regarding course content:

• Answer "yes/no" question regarding the content of the course relating to a new product.

Number of hours and class of insurance requested:

- Indicate the number of hours that are being requested and indicate the hours for each Alberta class of insurance
- One (1) credit is equal to one (1) hour of instruction.
- Indicate the Alberta class of insurance that is being requested.

The four classes of insurance are defined in the <u>Insurance Agents and Adjusters Regulation</u>:

- Life Insurance Products and services sold under Life Certificate of Authority;
- Accident and Sickness Products/services sold under Accident & Sickness Certificate of Authority;
- General Insurance (P & C) Products and services sold under the General Certificate of Authority;
- Adjusters Adjusting activities covered under the Adjusters Certificate of Authority.

Course start and end time (for in-person or webinar delivery only):

Indicate the actual start and end time of the course OR an example of the start and end time.

Duration of lunch, number of breaks, duration of breaks:

- Indicate all breaks to be taken throughout the course, if there are none, indicate 0 or N/A.
- For in-person courses, a fifteen (15) minute break must be included for every three (3) hours of instruction.
- For full-day courses, lunch breaks are required.
- Lunch breaks and exam time are not included in accredited time.

Number of days in course:

Indicate number of days in the course, indicate N/A for a course that is less than one day.

Date and signature:

- Date the request.
- Sign the request OR type name (type name accepted as signature).

Processing fee:

Sign and date the Request Form (electronic signatures or typed name accepted). \$100 application fee
payment can be made by Visa/MasterCard or cheque. Cheques should be made payable to the Alberta
Insurance Council. If your course submission is not accompanied by payment, you will be contacted and
payment instructions will be provided.

Technical requirements for submitting electronic course requests:

- All course submissions must include the current Request for Course Accreditation Form, sample CE
 certificate (with licensee's CIPR#), and course material with a detailed course outline that explains the
 timing, purpose of the course/learning objectives, topics being covered, and how the content relates to
 the credits being requested per applicable Alberta insurance class.
- If submitting a transcript, you must include a detailed course outline that explains the timing, purpose of the course/learning objectives, topics being covered, and how the content relates to the credits being requested.
- The entire file must be a **single combined PDF** (Portable Document Format) document.
- The PDF document must be searchable, therefore should be created from original files.
- Scanned documents saved as a PDF file will not be accepted.
- Course submissions must be submitted using a minimum 11pt font and cannot exceed 100 pages in total length. If including PowerPoint slides, maximum of 2 slides per page.
- If your total submission exceeds 100 pages, please submit a detailed course outline along with a sampling of slides or other course material up to 100 pages.
- The file size cannot exceed 10 MB (Megabytes).
- The order of the documents in the combined PDF file must be: 1-Request Form, 2-CE certificate, 3-Agenda or Course Outline and PowerPoint slides or other course material.
- If you are not creating your content with Adobe Acrobat Pro or similar, please note that most common applications such as Microsoft Word, Excel, PowerPoint, and Publisher have the ability to save your document to PDF format. If you are unsure how to do this, please contact your IT resources, or Google.