

When adjudicating courses for Life Insurance, the Alberta Accreditation Committee is looking for courses that contain the following (although not exhaustive) concepts or products:

- Individual Life Insurance
- Types of Life Insurance Products
- Riders and Supplementary Benefits of Life Insurance
- Benefits of Life Insurance
- Beneficiary Designations
- Taxation of Life Insurance
- Policy Assignments
- Replacing, Cancelling or surrendering a life insurance policy
- Death Claims
- Credit Protection, Bypass of Probate and Guarantees
- Risk Management Strategies
- Economics
- Taxation
- General Financial Planning
- Tax Planning
- Estate Planning
- Retirement Planning
- Portfolio Management
- Wealth Creation
- Needs Analysis
- Income Splitting
- Concepts or Strategies for Individual Life Insurance Products
- Planned Giving
- Intergenerational Wealth Transfer
- Investment Funds
- RRSP, LIRA, Locked-In RRSP, RESP, RDSP
- RRIF, LIF, LRIF
- Annuities
- Group RRSP's
- Pension Plans (Defined Benefits, Defined Contribution, IPP, RCA)
- Government Benefits
- Cash and debt Management
- Budgeting
- Banking
- CPP Death Benefits
- Underwriting
- Contract Law
- Human Behavior with respect to Finances

- Wills, Power of Attorney and Living Wills

Concepts or Products that protect Businesses, such as:

- Types of Business Structures
- Buy/Sell Agreements
- Buyout of a partner
- Loss of Key Employee
- Capital Dividend Account
- Concepts or Strategies for Life insurance held by a Corporation/Business
- Share Holder Agreements